



Financial Tear Sheet

Corporate Profile

Ultra Petroleum is principally a natural gas focused company with its primary operation in southwest Wyoming.

Ultra Petroleum Corp. is an independent exploration and production company focused on developing its long-life natural gas reserves in the Green River Basin of Wyoming – the Pinedale and Jonah Fields. In addition, Ultra Petroleum currently has an oil development project underway in the Uinta Basin, Three Rivers area in Utah.

Ultra controls more than 105,000 gross (69,000 net) acres in and around the prolific 90 square mile Pinedale Field and the 36 square mile Jonah Field. Ultra's small yet relatively unique oily opportunity in the Uinta Basin is 8,000 gross (8,000 net) acres in the Three Rivers area of north east Utah. Ultra is the sole operator with 100 percent working interest. The property is in the early stages of development with the real value creation coming from the waterflood potential. Still maintaining natural gas optionality in the heart of Pennsylvania's Marcellus Shale, the company holds a position of 144,000 gross (72,000 net) acres.

The company's head office is in Houston, Texas, with an operations office in Denver, Colorado and field offices in Pinedale, Wyoming and Vernal, Utah. Ultra Petroleum trades under the symbol "UPL" on Nasdaq.

Primary IR Contact

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Investor Relations

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Stock Information

UPL (Common Stock)

Exchange NASDAQ GS (US Dollar)

Price **\$2.63**

Change (%) ▼ 0.35 (11.74%)

Volume 5,511,603

52 Week Low \$2.84

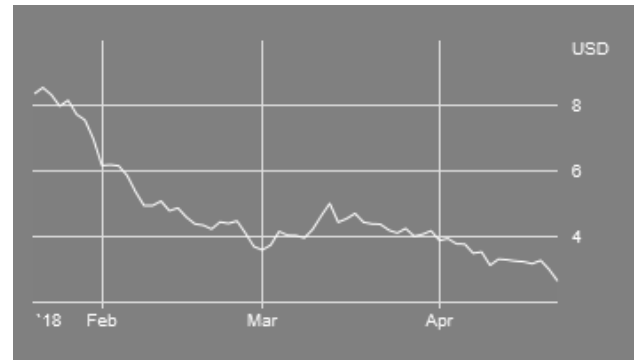
Market Cap \$1,170,226,547

Rolling EPS 0.45

PE Ratio 6.5925

Shares Outstanding 392,693,472

Data as of Apr.20.2018 4:00 p.m. ET



Recent Headlines & Events

04.19.18 - 2:28 p.m.

Ultra Petroleum Announces First Quarter Production Above Mid-Point of Guidance, Borrowing Base Reaffirmed at \$1.4 Billion and Credit Agreement Amendment Stepping Up Leverage Ratio Covenant to 4.5X

Date

Title

05.10.18 11:00
a.m. ET

Q1 2018 Ultra Petroleum Corp Earnings Conference Call

03.12.18 - 7:45 a.m.

Ultra Petroleum Announces 54.5 MMcfe/d Initial Test Rate on Most Recent Lower Lance Horizontal Well, Provides Update on Horizontal Program, Announces Appointment of New Board Chairman, and Provides Additional Investor Disclosures

02.28.18 - 7:45 a.m.

Ultra Petroleum Announces Fourth Quarter and Year-To-Date 2017 Results, Successful Horizontal Well and Reports Year-End 2017 Reserves

SEC Filings

Year Filter

All Years

Filing Date

Form

04.20.2018

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Corporate Governance

Brad Johnson

Interim, Chief Executive Officer

Garland R. Shaw

Senior Vice President and Chief Financial Officer

A. Kent Rogers

Vice President, Drilling and Completions

Garrett B. Smith

Vice President, General Counsel and Corporate Secretary

Data provided by Nasdaq. Minimum 15 minutes delayed.